 Beaumont School Charging and Remissions Policy	Reviewed by Resources Committee – April 2024
	Next review – April 2025

1. Introduction

Purpose

We believe that all our students should have an equal opportunity to benefit from school activities and visits (curricular and extracurricular) independent of their parents' financial means. This policy describes how we will do our best to ensure that a good range of visits and activities are offered and, at the same time, we will try to minimise the financial barriers which may prevent some students from taking full advantage of the opportunities.

The 1996 Education Act requires all schools to have a policy on charging and remissions which is kept under regular review.

Legislation and guidance

This policy is based on advice from the Department for Education (DfE) on [charging for school activities](#) and [the Education Act 1996](#), sections 449 to 462, which set out the law on charging for school activities in England. Academies are required to comply with this Act through their funding agreements. It is also based on guidance from the DfE on [statutory policies for schools and academy trusts](#).

Relationship to other school policies


The policy complements the School Visits Procedure and the Examinations Procedure.

2. Items for which no charge will be made

No charges will be made for the following:

- admission applications;
- education provided during school hours (including the supply of any materials, books, instruments or other equipment);
- education provided outside school hours if it is part of the National Curriculum, or part of a syllabus for a prescribed public examination that the student is being prepared for at the school, or part of religious education;
- entry for a prescribed public examination, if the student has been prepared for it at the school;
- examination re-sit(s)* if the student is being prepared for the re-sit(s) at the school;

* If a student fails, without good reason, to meet any examination requirement for a syllabus a charge will be made.

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3. Trips and Visits

For the purposes of this policy, trips and visits need to be dealt with under separate categories depending on whether the activity is wholly or mainly during normal school hours, or an optional extra outside of normal school hours.

3.1. Day Trips during Normal School Hours

No charge can be made for any visits which take place wholly or mainly in school hours. However, parents will be asked to make a voluntary contribution towards the cost of the activity. If insufficient voluntary contributions are forthcoming the visit may have to be canceled - parents will be notified of this contingency. Students whose parents/guardians do not contribute will not be discriminated against.

3.2. Residential Trips Wholly or Mainly within School Hours

The School is entitled to charge for the full cost of board and lodging for residential visits which fall mainly within school hours and can request a voluntary contribution towards the other costs of the trip. In practice, given the difficulties involved in identifying individual costs, we will ask parents to make a voluntary contribution equal to the full cost of the residential trip.

3.3. Day Trips and Residential Visits Outside Of Normal School Hours

The School will charge parents for the full cost, including board and lodging, when a trip or visit is deemed to be an 'optional extra'. An optional extra:

- falls wholly or mainly outside school hours, i.e. a skiing holiday during the school holidays is an optional extra.
- does not form part of the National Curriculum or the statutory requirements for religious education;
- is not part of a syllabus towards a prescribed public examination.


The parents' agreement to meet the costs of a visit categorised as an optional extra will always be obtained in writing before that visit is planned in detail.

3.4. Trips and Visits Surplus Balances

If a surplus balance exists after all trip expenses have been accounted for, this will be offered to parents provided it is above the minimum threshold of £5 per student on day trips and £10 per student on residential trips. Any surplus balance below the thresholds stated above, and also any surplus remaining after the process of offering refunds if appropriate, will be treated as a contribution to school funds.

4. Music Tuition

Music tuition at school is provided by Hertfordshire Music Service (HMS). Charges for tuition are set by HMS and parents are invoiced directly.

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5. Exam Fees

The School reserves the right to charge for the cost of exam re-sits where no further preparation has been provided by the school; there will also be a charge for any requested re-marks or access to scripts. The amount charged will incorporate a small administration charge and will be clearly stated on the request form. Charges will also be made for non-attendance at exams where the School has paid the entry and no medical certificate is received. For further details see the school's examinations procedure. The School may choose not to charge for re-sits, re-marks or access to scripts in the case of financial hardship.

6. Ingredients/Materials/Equipment/Books

The School reserves the right to charge for any ingredients, materials, equipment or books where the student's parents wish for the student to own them.

7. Broken Equipment and Lost/Damaged Texts

The School allows all departments to charge students and/or their parents a contribution towards the cost of replacement items where these have been damaged or broken as a direct result of misconduct on the student's part. A charge will also be made for texts where the student wishes to own the text, or the text has been lost or damaged.

8. Student Lockers

Students are requested to bring in their own padlocks for lockers in Years 7-10. Where a locker is requested in Year 11 there will be a small charge for the key and any subsequent replacements if lost.

9. Voluntary contributions


The School may ask parents for voluntary contributions towards the cost of:

- any activity or trip which takes place during school hours, including non-curriculum activities;
- any School equipment;
- school funds generally.

The students of parents or guardians who are unable or unwilling to contribute will not be discriminated against and the student will be given an equal chance to participate in the activity. Where there are not enough voluntary contributions to make an activity possible it may be canceled.

10. Additional Considerations

The School recognises its responsibility to ensure that the offer of activities and educational visits does not place an unnecessary burden on family finances. To this end we will try to adhere to the following guidelines:

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- Where possible, we shall publish a list of all known day trips and residential visits planned for that year; this will include an estimate of the cost for each activity enabling parents to plan their financial commitments;
- Payment plans for large residential trips are published as soon as possible after trip confirmations and parents are encouraged to contact the Finance Office if they believe they cannot meet these dates
- We acknowledge that offering opportunities on a 'first pay, first served' basis discriminates against students from families on lower incomes and we will avoid that method of selection.

11. Community Use/Lettings

The facilities are currently managed by a third party with charges agreed with the school.

12. Remission

If a family meets the eligibility criteria for free school meals then they will qualify for remission of certain charges. The free school meals online application process and the eligibility criteria can be found on Hertfordshire County Council's website www.hertfordshire.gov.uk.

In addition, families eligible for Universal Credits are also eligible for remission of certain charges. Sixth form students may be eligible for Bursary funding and they are encouraged to apply if they meet the criteria.

Remission will be provided for:

- Music tuition fees by Hertfordshire Music Service in line with their remission of fees scheme and managed directly by Hertfordshire Music Service
- Board and lodging costs for those residential trips wholly or mainly within school hours. In practice, we will ask parents to make a contribution of 50% (75% for Universal Credit eligibility) towards the total cost of these trips.
- Resources where charges are made to students

At the discretion of the Headteacher, examination re-sit fees may also be considered for remission for those students in receipt of free school meals where the re-sit request is supported by the Head of Department as likely to lead to an improved outcome for the student.

Remission of the above charges may also be provided for those students identified as eligible for Pupil Premium or Bursary at the discretion of the Headteacher.